

HELP YOUR CLIENTS MANAGE THEIR INVESTORS

with ePooling for Professionals



The time spent executing a successful fundraising or structuring of several investors is often too high and leads to significant costs (reporting, UBO administration, governance, legal acts, ...).

As a professional adviser, you don't want to spend time on administrative aspects and want to focus on advice that brings added value. This includes finding an efficient way to materialize investors' investments and offer your client the most robust and yet affordable way to manage these investors in the future.

Spreads now offers its ePooling service to professionals to allow them to manage efficiently, flexibly and securely the pooling of their investors' tickets, regardless of their number, at half the traditional costs! Reduce your costs or increase your revenues by outsourcing your investor management to us.

Get in touch with our CEO (charles@spreads.com) to discuss all the details of a potential partnership with us (and sign a contract). The basic idea is that we are your supplier. You handle and invoice your client and make a margin on our services and infrastructure. **In a few days, you can be starting using Spreads to support your clients' pooling needs!**

What do we offer?

1. We offer the **transactional service, handling all identification and transactional operations** of the investors, including payments.
2. We offer the **investors' pooling infrastructure and services** and therefore:
 - Prepare, review and sign all the necessary documentation for the notary closing for the investors;
Manage the investors during the entire duration of the investment (general assemblies, payments, preferential rights, etc);
 - Adapt reporting and governance processes to your needs.
3. If and when needed, we transform the information destined to investors in a regulatory compliant document and make sure that the information process of the investors is correctly handled.

Who is ePooling for Professionals for?

1. **Business angel networks** looking for an efficient pooling infrastructure and services;
2. **Professional advisors** (lawyers, accountants, ...), **start-up and scale-up programs** (studios, incubators, accelerators, ...) and **professional fundraisers** supporting their clients fundraising or investment structuring and in need of an efficient pooling infrastructure and services;
3. **Crowdfunding platforms** willing to outsource (part of) their back-office operations;
4. **Private banks or family offices** willing to pool investors to combine investors to reach minimum ticket sizes.

Why use ePooling for Professionals?



Maximize your revenues

Spreds offers a digitalised and mutualised pooling vehicle that is about 50% cheaper than a classic pooling vehicle (no need for dedicated notary, lawyer, accountant, ...). By using Spreds as a service to support the pooling process, you get to save time and money, thus increasing your profit margin.



Time-saving (3x)

Spreds manages the communications, payments to investors, as well as preferential rights and represents your investors and manages their decisions for your client and then executes them (signatures, etc.), reducing the time spend on these aspects by 3.



Security and Compliance

Our pooling vehicle is bankruptcy-remote, tax transparent and audited. On top of that, as a regulated company, Spreds offers a fully compliant subscription process for your investors.

Who is Spreds?

Since 2011, Spreds has been providing their three digital services to over 400 international companies and associations in order to help them manage more than 35,000 stakeholders.

With **eFundraising** and **ePooling**, companies can reduce the cost of fundraising and investor management by a factor of 3, thanks to a digital pooling process and vehicle.

With **eGovernance**, international associations and companies with over 100 members or shareholders can organize their general meetings easily and in a legally valid manner, while taking five times less time (and therefore cost) than before.

Spreds can count on a highly specialized and experienced team, which pays particular attention to the execution of well-defined processes, has highly specialized legal expertise, and strong in-house IT development capabilities, offering its customers both rigor and flexibility in service.

Our clients

With more than **400 clients** managed and over **35,000 users**, Spreds has established itself as a leader in the digital management of stakeholders. Spreds has seen strong annual growth in all 3 of its products.

eFundraising	ePooling	eGovernance	Overall
492 Campaigns	357 Clients	46 Clients	403 Clients
45,000 Members	22,250 Investors managed	14,497 Participants	36,747 Stakeholders
EUR 183,000 Raised per company	120 Investors per company	159 Meetings	158 Stakeholders per company

